Important information about this form:

- Fill out this form to setup, remove, or replace recurring monthly contributions to your Maryland ABLE account.
- You must have an open account to use this form. If you need to sign up, go online to www.MarylandABLE.org or use an Enrollment Form before completing this form.
- Make sure you use black ink. Type or print clearly in capital letters.

1 Maryland ABLE account information

Name of the Beneficiary on the ABLE account (First and last)

___ ___ - ___ ___ - ___ ___ ___ ___
Beneficiary’s Social Security or Taxpayer Identification Number

___ ___ ___ ___ ___ ___ ___ ___ ___ ___
Maryland ABLE account number

2 Instructions

- Stop all monthly contributions to this account (skip to Step 5)
- Replace all monthly contributions to this account (complete Steps 3, 4, and 5)
- Create a new monthly contribution to this account (complete Steps 3, 4, and 5)

You can create, stop or replace individual monthly contributions from your online account.

Need help?
Give us a call Monday – Friday from 9am – 8pm ET at 1-855-563-2253 or from 9am – 8pm ET at 1-844-888-2253 (TTY)

Mail the form to:
Maryland ABLE
P.O. Box 9663
Providence, RI 02940-9663

Overnight Mail:
Maryland ABLE
4400 Computer Drive
Westborough, MA 01581

Want to do this quicker?
Sign in to create or manage your monthly contributions online.
3 Monthly Contribution Setup
Tell us how much you want to contribute to your account each month.

$ ____________  ____________
Amount (Must be at least $10)  Contribution Day (1 – 28)*
If you don’t pick a date, we’ll automatically deduct your contribution on the 1st of every month.

Which type of contribution are you making? (Please select one)

○ Standard contribution  
$15,000 yearly standard contribution limit.

○ ABLE to Work contribution  
If the Beneficiary is earning wages, they may contribute an amount equal to their gross income, up to $12,490, in addition to the yearly standard contribution limit.**

4 Bank account information
Attach a voided check or copy of your bank statement showing the name, address, last 4 digits of the account number and complete the bank information below. (Please do not staple, use a paper clip for the check).

What type of documentation are you including to verify this bank account?  ○ Voided check  ○ Bank statement

Bank account type  ○ Checking  ○ Savings

Name on bank account
The first and last name on the bank account needs to be the same as either the Beneficiary or the Authorized Legal Representative.

Bank name

Bank routing number 0000000000 00000000000

Bank account number ____________

Need help?
You can find your bank information on the bottom of one of your checks here:

Routing Number 0000000000
Account Number 1000

* A note on when contributions will be deducted from your bank account: If the Contribution Day you’ve selected falls on a regular business day, your contribution will be deducted from your bank account two business days prior to the Contribution Day. If the Contribution Day you’ve selected falls on a weekend or a holiday, the contribution will be deducted from your bank account on the next Business Day.

** If the Beneficiary or their employer is contributing to a defined contribution plan (401K), annuity plan (403(b)), or deferred compensation plan (457(b)) this calendar year, the Beneficiary is not eligible to make ABLE to Work contributions.
Sign the form

By signing this form, you’re confirming that the information provided is accurate, and true and that you agree and certify that:

- If I selected Stop all monthly contributions to this account, or Replace all monthly contributions to this account:
  - I understand that all currently active monthly contributions to this account will be cancelled.
  - I understand that my request will become effective once processed by the Plan and that the Plan must receive my request at least 3 business days before I want it to become effective.

- If I selected Create a new monthly contribution to this account, or Replace all monthly contributions to this account:
  - I understand this authorizes the Plan to initiate recurring ACH debits (direct withdrawals) from my bank account up to two business days prior to the Contribution Day each month for the total contribution amount.*
  - If I've indicated that these monthly contributions are ABLE to Work contributions, I certify that the Beneficiary is earning wages and the total ABLE to Work contributions for this year are less than or equal to the Beneficiary’s gross income this calendar year, and is no more than $12,490. I also certify that the Beneficiary (or the Beneficiary’s employer) has not contributed to a defined contribution plan (e.g., 401K), annuity plan (403(b)), or deferred compensation plan (457(b)) this calendar year.
  - I may cancel these recurring ACH debits (direct withdrawals) by using this form or by cancelling them through my online account.

Signature of Beneficiary or Authorized Legal Representative

Date (mm/dd/yyyy)

* A note on when contributions will be deducted from your bank account: If the Contribution Day you’ve selected falls on a regular business day, your contribution will be deducted from your bank account two business days prior to the Contribution Day. If the Contribution Day you’ve selected falls on a weekend or a holiday, the contribution will be deducted from your bank account on the next Business Day.